



Alexandria Minerals Corporation

is a Canadian junior gold exploration company focused on building gold deposits in the heart of one of the world's greatest gold mining districts at Val d'Or, Quebec and soon Flin-Flon and Snow Lake, Manitoba.

Highlights

- **AZX to Buy Murgor (MGR) Resources:** Alexandria will obtain a solid Cu-Au-Zn-Ag resource in Manitoba together with strategic exploration properties in Ontario and Quebec, at a cost of just \$3.50 per ounce of gold equivalent
- **Drilling Underway on Val d'Or properties**
- **Recent \$500,000 financing** at 100% premium to market
- **Discovered Quebec's Next Gold Mine:** Sold Its West Zone Au-Cu deposit to Agnico Eagle in 2014 for \$5 million plus 2% NSR; Agnico files environmental application.
- **Lowest Costs of Discovery:** With 130,000 m of drilling since 2007, all-up cash costs of **\$15/ounce gold resource discovered**, including **69 cents per oz** of gold discovered at the West Zone
- 3 Near-surface gold deposits in a well-known and prolific mining district, **within 20 km of 5 undercapacity mills**
- Agnico Eagle owns 8% of AZX; IAMGOLD and Teck each own 3%; Gabelli, Quebec Funds

RECENT NEWS

MURGOR SHAREHOLDERS AND QUEBEC SUPERIOR COURT APPROVE AZX BUYOUT

With more than 99.5% of the votes in favor of AZX buying Murgor, Murgor shareholders took the buyout of Murgor to the next step. Effective date will be March 10, 2015.

THIS IS A BUYERS MARKET

Alexandria will buy Murgor in an all-share deal valued at \$2.7 million, or about \$3.50 per ounce of gold (eq), and

ALEXANDRIA EXPANDS ITS PRESENCE IN WELL-KNOWN CANADIAN MINING DISTRICTS

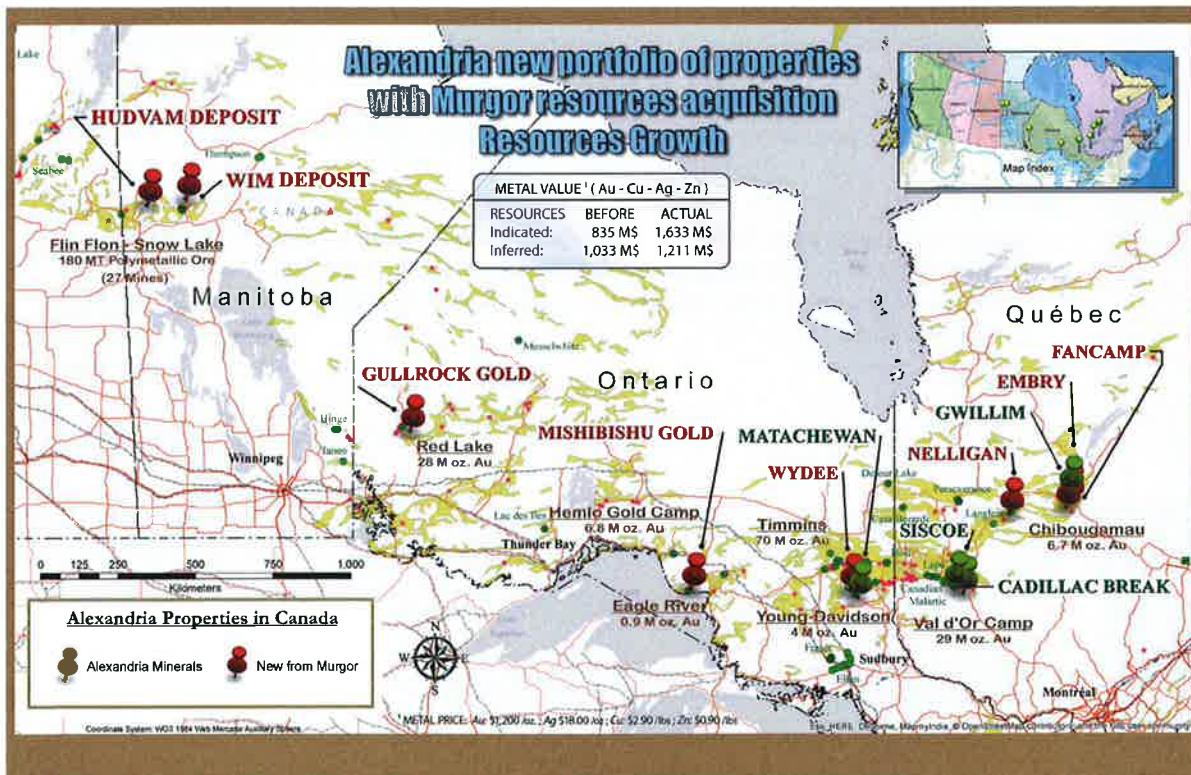
In addition to its long-standing and successful exploration presence in Val d'Or, Quebec, where it discovered Quebec's *next producing gold mine* at the Akasaba West Zone, Alexandria now has a significant presence in Flin Flon-Snow Lake Manitoba, a prolific, world-class, gold-copper-zinc-silver mining district.

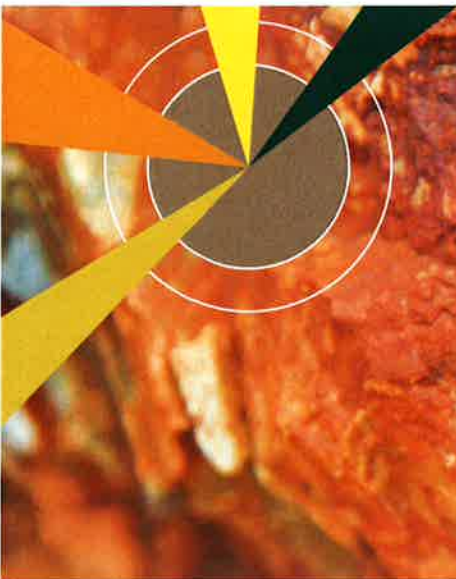
ACQUISITION RESULTS IN RESOURCE GROWTH

AZX's resources increase substantially with this acquisition, by 50% to 2.4 million ounces of gold + gold equivalent; this will increase in the short term with an updated resource estimate using current higher metals prices.

STRATEGIC ASSET GROWTH

AZX **adds** strategic gold property assets in well-known mining camps, including Red Lake and Hemlo areas of Ontario, and **enlarges** its presence in Matachewan, Ontario and Chibougamau, Quebec.





MANAGEMENT & BOARD

Management Team

Eric Owens

President/CEO, Interim VP Exploration, PGeo, PhD, Co-Founder 30 years experience in North America, Mexico and Central America with Newmont Mining, BHP Minerals, Phelps Dodge, and Echo Bay; Discovered El Zapote Silver Deposit, El Salvador and American Girl Gold Mine, California

Mary Vorvis

Vice President, Corporate Development and Investor Relations
Over 15 years in global and venture capital markets serving natural resources and technology industries, with 10+ years in mining exploration finance; Has built and maintained key strategic relationships with financial institutions, fund managers, brokerages

Philippe Berthelot

Vice President Exploration
More than 28 years experience in exploration, with focus in Quebec; Participated in discovery of Langlois Mine and building Desjardin Discovery Deposit, Lac Pelletier Gold deposit, and Jolin Gold deposit

Mario A. Miranda

CFO, CA
15+ years mining governance; Previously with Kinross, Lakeshore Gold and White Pine Resources as Director Financial Reporting, VP and CFO

Board of Directors

Eric Owens President & CEO

Walter Henry Chairman

Robert Geis

Michael Pesner Audit Committee Chair

John Thomas Comp Committee Chair

Financial Information

As at March 1, 2015

Outstanding: 183,108,297

Fully Diluted: 194,139,297

Cash & Sec: \$2.5M

52-week high/low: \$0.12-\$0.04

Market Cap: \$9.5M

TOTAL RESOURCES – POST MURGOR ACQUISITION

Deposit	Tonnes	Grade				Contained Metal			
		Au (g/t)	Cu (%)	Ag (g/t)	Zn (%)	Au (oz)	Cu (lbs)	Ag (oz)	Zn (lbs)
Measured Category									
Orenada	4,148,739	1.44				192,101			
Total Measured						192,101			
Indicated Category									
Akasaba Underground	609,274	5.93				116,158			
Akasaba Open Pits	3,009,214	1.37				132,475			
Orenada	6,125,236	1.29				254,790			
Hudvam	854,076	3.82	1.22	13.84	1.78	105,000	23,008,000	380,000	33,541,000
WIM	2,776,787	1.88	1.94	7.53	0.30	168,000	118,763,000	672,000	18,365,000
Total Indicated						776,423	141,771,000	1,052,000	51,906,000
Inferred Category									
Akasaba Underground	1,475,622	5.58				264,886			
Akasaba Open Pits	219,882	1.93				13,653			
Orenada	7,399,643	1.27				302,469			
Sleepy	1,885,500	5.10				307,350			
Hudvam	502,901	3.25	0.79	6.96	1.33	53,000	8,759,000	113,000	14,746,000
WIM	445,999	2.11	1.12	5.06	0.43	30,000	11,013,000	73,000	4,228,000
Total Inferred						971,358	19,772,000	186,000	18,974,000

POSITIONED FOR GROWTH

Strategic Land Packages in well-known Mining Districts

Val d'Or, Quebec

- AZX has 1.6 million ounces of gold resources (Combined Measured, Indicated and Inferred) on its Cadillac Break property package, a large, 35 km long property package along the Cadillac Break in a district which has produce some 75,000,000 ounces of gold.
- A 2,500 m winter drill program is underway testing for porphyry-style Au-Cu targets, targeted as a result of discovering Quebec's next gold mine, The West Zone
- Next steps, updated resource estimates.

Flin Flon-Snow Lake Manitoba

- A new addition effective March 10, 2015, place Alexandria in another prolific mining camp, one of the world's largest Cu-Zn-Au-Ag VMS districts, with two strong projects with significant resources, WIM and Hudvam.
- First Steps once acquisition is complete: update resource estimates.

Ontario

- Alexandria expands its presence in Matachewan, adjacent to the 5 million ounce Young Davidson Gold Mine, adding Murgor's Wydee property to AZX's Matachewan property.
- Alexandria enters into the Red Lake mining camp, and the Mishibishu-Hemlo area with the Murgor acquisition

Quebec

- Alexandria expands its presence in Chibougamau, where it already owns the Gwillim property.

Corporate Information

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