



Alexandria Minerals Corporation

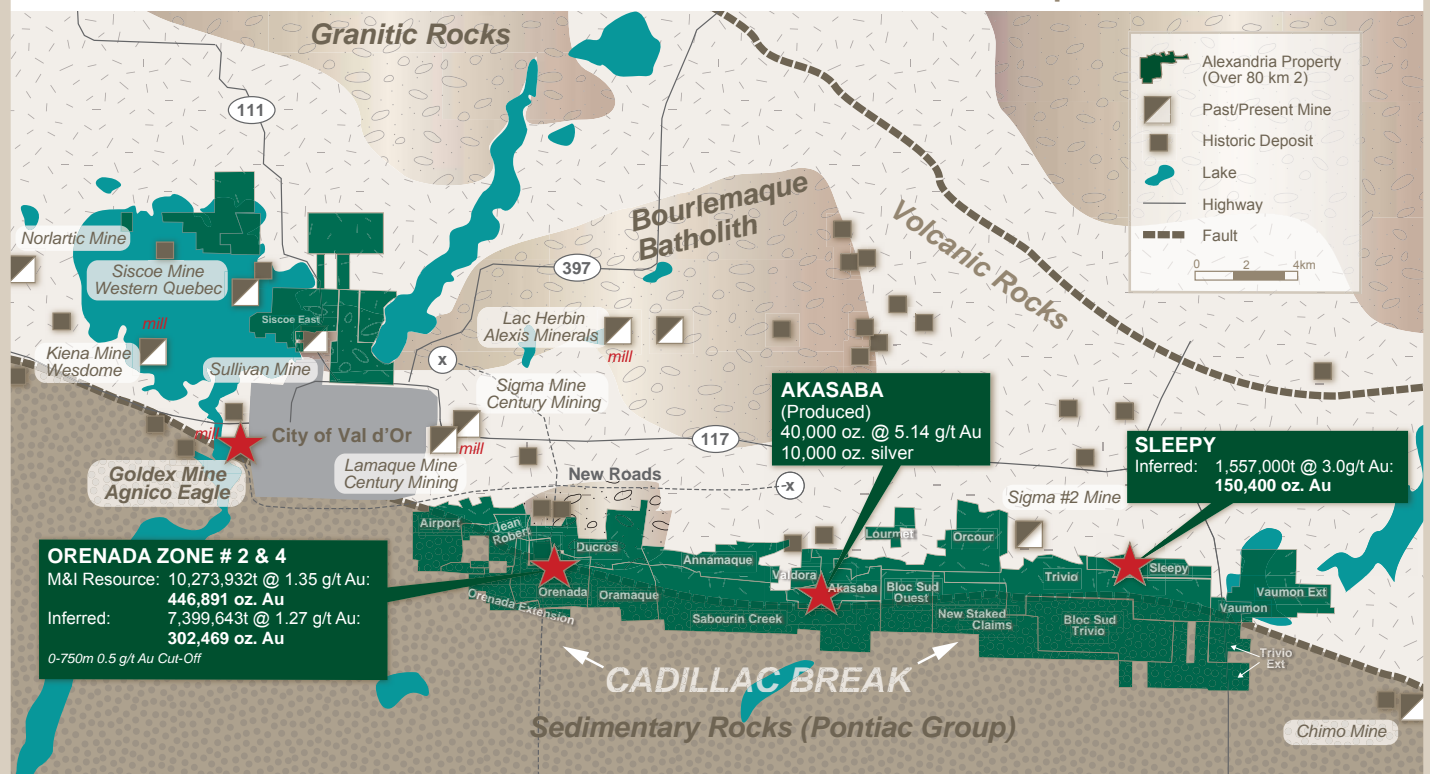
is a Canadian incorporated, junior gold exploration company focused on acquiring and developing high potential mineral properties throughout the Abitibi Greenstone belt in northern Quebec and Ontario.



Corporate Highlights

- **Global Gold Resources:** 446,891 oz. Au M&I and 452,869 oz. Au Inferred; NI 43-101 underway at Akasaba
- **Strategic Partnerships:** Agnico-Eagle Mines – 9.9% Owner; Teck + IAMGOLD Corp. 7%; JV with NioGold at Siscoe East
- **Infrastructure-rich:** 4 gold mills within 15 km of Alexandria’s properties (total combined output capabilities: 16,000 tpd)
- **Drilling milestones:**
Akasaba – 46,088 m drilled, completing 10,000 m drill programme, completing NI 43-101 Resource Estimate Winter 2012
Sleepy – 21,000 m drilled to date, 23 drill holes completed and an additional 1,500 m programme underway
- **Pipeline of Properties:** 38 km long, contiguous property package with 3 advanced exploration and development projects, and many exploration targets on the Cadillac Break in the metal-rich Abitibi Belt
- **Cash/Short-term Assets:** \$4.4 million available

Alexandria Minerals’ Val d’Or Land Claims Map



Building Quebec’s Next Multi-million Ounce Gold Deposit

Global Gold Resources

Measured and Indicated Categories

	Cut-Off (g/t)	Depth	Tonnes	Grade	Au (oz.)
Orenada Zone 4	0.5	0-750 m	7,435,900	1.48	353,756
Orenada Zone 2	0.5	0-750 m	2,838,032	1.02	93,135
Total			10,273,932	1.35	446,891

Inferred Category

	Cut-Off (g/t)	Depth	Tonnes	Grade	Au (oz.)
Orenada Zone 4	0.5	0-750 m	2,238,222	1.57	113,025
Orenada Zone 2	0.5	0-750 m	5,161,422	1.14	189,444
Total			7,399,644	1.27	302,469
Sleepy	2.0		1,557,000	3.00	150,400

BOARD & MANAGEMENT

Board of Directors

Eric Owens *President & CEO*
Charles Page *Audit Committee*
John Yarnell *Chairman*
Declan Costelloe *Audit Committee*
John Thomas *Audit Committee*

Management Team

Eric Owens
Co-Founder, President, Director, P.Geo
 30 years exploration experience in North and Central America with BHP, Newmont, Echo Bay, Intrepid Minerals

Peter Legein
VP Exploration, MBA, P.Geo
 30 years experience base metal and gold exploration in Canada and Australia with Utah Mines and BHP

Mario A. Miranda
CFO, CA
 Alturas Minerals CFO and former CFO Lake Shore Gold Corp. and White Pine Resource

POSITIONED FOR GROWTH

Strategic land package

Val d'Or, Quebec

- 3rd largest landholder: 21,000 hectares, 80 km²
- Year round access
- Infrastructure-rich mining jurisdiction

3 development projects

Moving towards multi-million ounce gold resource

Orenada

- (0-750m) M&I: 446,891 oz. Au; Inferred: 302,469 oz. Au
- Evaluating development scenarios
- Seeking JV partner

Sleepy

- 150,400 oz. Au Inferred
- Completing 1,500 m drill programme; testing new discoveries to the east and west

Akasaba

- 10,000 m drilling to expand mineralization in preparation for NI 43-101 report Winter 2012

Well financed

- Agnico-Eagle 9.9% Owner
- \$4.4M cash/short-term assets
- 13% Management-owned

Financial Information

As at January 31, 2012

Outstanding: **141,998,221**

Fully Diluted: **204,918,022**

Cash & Sec: **\$3.5M**

52-week high/low: **\$0.22-\$0.08**

Market Cap: **\$18.5M**

Corporate Information

Investor Relations

Andreas Curkovic
 Tel: 416.577.9927

Head Office

1 Toronto St., Suite 201 • Box 10 • Toronto, Ontario M5C 2V6
 Tel: 416.363.9372 Fax: 416.363.6872

Val d'Or Office

1952 3rd Ave • Val d'Or, Quebec J9P 7B2
 Tel: 819.874.1333 Fax: 819.824.2094